



AGENDA AT A GLANCE



< SESSION A > PERTH Room: 9.05am to 5.15pm			< SESSION B > MELBOURNE Room: 9.10am to 5.15pm		
TIME	TOPIC	SPEAKER / COMPANY	TIME	TOPIC	SPEAKER / COMPANY
9.05 – 9.10	Welcome Address	Luke Randell Citi	9.10 – 9.55	Platinum Sponsor's Workshop How to Build a Structured Product	Thomas Gillespie PhD Shane Miller PhD Citi
9.10 – 9.55	< PANEL >		9.55 – 10.55	Rules-Based Investment: An Alternative Approach	Allen McCristal Daniel Yin Barclays Capital
	COMPANY	CHAIR			
	Clayton Utz	Andrew Stals			
	PANEL MEMBERS				
	Citigroup	Allen Lin			
	ASX	Richard Murphy			
	BNP Paribas	Leo D'Andreti			
	Société Générale Australia Branch	Paul Stevenson			
	ABN AMRO	Paul Cordeiro			
	Macquarie Banking and Financial Services	Peter Van der Westhuyzen			
9.55 – 10.30	Platinum Sponsor's Presentation What's on Offer? Trends in Structured Products	Greg Hickling Citi			
10.30 – 10.55	Strategy Derivatives: Product for an Uncertain World	Christopher F Chan BNP Paribas			
10.55 – 11.15	REFRESHMENTS & NETWORKING	SYDNEY ROOM	10.55 – 11.15	REFRESHMENTS & NETWORKING	SYDNEY ROOM
11.15 – 11.40	Structured Alternative Investments	Paul Stevenson Société Générale Australia Branch	11.15 – 12.05	Building a Leveraged Investment Product: Opportunities and Challenges of the Changing Landscape	Jason Denisenko Kirsten Fish Geoff Hoffman Clayton Utz
11.40 – 12.05	Non-Correlated Insurance Products: A Good Way to Diversify in Uncertain Times	Chris Hodgeman The Royal Bank of Scotland			
12.05 – 12.30	A New Market Service From ASX for Product Manufacturers	Richard Murphy ASX	12.05 – 12.55	Fund Derivatives: Innovative Underlyings, Innovative Products	Edwin Bernard Commerzbank
12.30 – 12.55	The Role of Research in Structuring Solutions for Australian Investors	Justin Morrison Macquarie Securities Group			
12.55 – 1.45	LUNCH	SYDNEY ROOM	12.55 – 1.45	LUNCH	SYDNEY ROOM
1.45 – 2.10	New Generation of Fund of Hedge Funds	Guy Medcraft Commerzbank Alternative Investment Strategies	1.45 – 2.35	Basel 2: What is the Impact from a Structured Credit Perspective?	Atul Sancheti BNP Paribas
2.10 – 2.35	Rules-Based Investment: An Alternative Approach	Allen McCristal + Daniel Yin Barclays Capital			
2.35 – 3.00	When Does Product Design Become "Tax Avoidance"?	Andrew Stals + Kirsten Fish Clayton Utz	2.35 – 3.25	Making Hedge Fund Investment Easy: Managed Account Platforms	Paul Stevenson Société Générale Australia Branch
3.00 – 3.25	Go Forth and Replicate	David Adiseshan Quattro Asset Management			
3.25 – 3.40	REFRESHMENTS & NETWORKING	SYDNEY ROOM	3.25 – 3.40	REFRESHMENTS & NETWORKING	SYDNEY ROOM
3.40 – 4.05	An Introduction to US Life Settlements	Scott Crohn WestLB	3.40 – 4.30	Bespoke Investment Products for Dealer Groups and Super Funds	Paul Cordeiro ABN AMRO
4.05 – 4.50	< PANEL >		4.30 – 5.15	Capital Protection Strategies	Jason King Macquarie Structured and Specialist Investments
	COMPANY	CHAIR			
	Barclays Capital	Allen McCristal			
	PANEL MEMBERS				
	100X	Harvi Chugh			
	Adviser Edge	Geoff Watkins			
	Commerzbank	Edwin Bernard			
	Macquarie Securities Group	Philip McLean			
	Mallesons Stephen Jaques	Jim Boynton			
	Quattro Asset Management	David Adiseshan			
	Standard & Poor's	Simon Scott			
4.50 – 5.15	The Soft Commodities Boom: An update on this Global Investment Theme	Keenan Bunning + Luke Chandler Rabobank			
5.15pm	Presenter slides are posted online in PDF format after the forum. Awards & Cocktails Hosted in the SYDNEY Room.		5.15pm	Presenter slides are posted online in PDF format after the forum. Awards & Cocktails Hosted in the SYDNEY Room.	