

New Zealand < Fixed Income > Forum 2008

22nd May 2008 Hilton Hotel, Auckland



< Wholesale Investors and Issuers >

< SESSION A > Aqua Rooms I+II: 9.05 - 4.40		
TIME	TOPIC	SPEAKER / COMPANY
9.05 - 9.10	Welcome Address	Michael Stanhope Pacific Prospect
9.10 - 9.40	Credit Outlook: Always Darkest Before Dawn	Mark Bayley, CFA ABN AMRO
9.40 - 10.10	Liquidity and Credit Portfolio Construction	Richard Quin Credit Suisse
10.10 - 10.40	Investing in High-Yield Corporate Credit - The Low Governance Route to Higher Returns	Thom Bentley Muzinich & Co
10.40 - 11.00 REFRESHMENTS & NETWORKING Sponsor Exhibition Area		
11.00 - 11.50 < PANEL > Broadening Horizons: How to Reduce Risk and Increase Returns in a Volatile Investment Environment		
COMPANY CHAIR		
	ANZ	Dean Spicer
PANEL MEMBERS		
	Muzinich & Co	Thom Bentley
	Credit Suisse	Richard Quin
	ING	Andrew Michl
	BT Funds Management	Andrew Blackler
11.50 - 12.10	The Legal Groundwork for Originating and Distributing Innovative Products	Ross Pennington Russell McVeagh
12.10 - 12.50 < PANEL > Market Blow-Ups: Lessons Learned for Investors and Managers		
COMPANY CHAIR		
	Russell McVeagh	Ross Pennington
PANEL MEMBERS		
	Tyndall Investment Management	Fergus McDonald
	Infiniti Capital	Mark Phillips
	36 South Investment Managers	Jerry Haworth
	ING	David Jansen
12.50 - 1.45 LUNCH Sponsor Exhibition Area		
1.45 - 2.15	The A-B-C of NZ Finance Company and NBDT Ratings	Gavin Gunning Standard & Poor's
2.15 - 2.40	Inflation - Back in the Spotlight	Leigh Winton RBS Global Banking & Markets
2.40 - 3.10	Structured Product Valuations	Andrew King Markit
3.10 - 3.25 REFRESHMENTS & NETWORKING Sponsor Exhibition Area		
3.25 - 4.15 < PANEL > The Credit Crunch Uncovered: Strategies for 2008 and Beyond		
COMPANY CHAIR		
	ABN AMRO New Zealand	David McCallum
PANEL MEMBERS		
	New Zealand Debt Management Office	Philip Combes
	Fonterra Co-operative Group	Paul Wharton
	ING Investment Management	Graham Ansell
	Asia Pacific Risk Management	Stuart Henderson
4.15 - 4.40	The Fixed Income Portfolio for the Future	Nick Maroutsos Kapstream Capital
4.40 Close Thank you for your attendance Presenter slides will be posted online in PDF format after the forum.		

New Zealand < Alternative Investments > Forum 2008

< SESSION B > Aqua Room III: 9.10 - 3.45		
TIME	TOPIC	SPEAKER / COMPANY
9.10 - 9.40	Rules-Based Funds: Alternatives to Mainstream Investment	Allen McCristal Daniel Yin Barclays Capital
9.40 - 10.10	Alternative and Contingent Capital Protection	Adam Cowperthwaite Credit Suisse
10.10 - 10.40	Tax-Effective Income Investing	Andrew Sliper Macquarie Financial Services Group
10.40 - 11.00 REFRESHMENTS & NETWORKING Sponsor Exhibition Area		
11.00 - 11.50 < PANEL > Where Next for Alternatives and Structured Products in NZ Investment Portfolios		
COMPANY CHAIR		
	Barclays Capital	Allen McCristal
PANEL MEMBERS		
	Bank of New Zealand Private Bank	Brian Watt
	The Investment Store	Mathew Mimms
	Credit Suisse	Philipp Rueede
	Tyndall Investment Management New Zealand	Peter Lynn
	Macquarie Financial Services Group	Andrew Sliper
11.50 - 12.20	Understanding Contracts For Difference (CFDs)	Sargon Elias CMC Markets NZ Limited
12.20 - 12.50	The Global Hedge Fund Industry in 2008	Anthony Limbrick Pure Capital Limited 36 South Investment Managers Limited New Zealand Absolute Return Association (NZARA)
12.50 - 1.45 LUNCH Sponsor Exhibition Area		
1.45 - 2.10	Systematic Alpha Extraction	Martin Kay Crema Capital
2.10 - 2.30	New Thoughts on Volatility as an Asset Class	Jerry Haworth 36 South Investment Managers
2.30 - 2.50	Hedge Funds and Wealth Management	Paul Park Ocean Partners
2.50 - 3.10	Carbon and Credit Do Mix	Greg Marshall Logic Fund Management
3.10 - 3.25 REFRESHMENTS & NETWORKING Sponsor Exhibition Area		
3.25 - 3.45	Commodities in the Coming Depression	Charles Drace Socrates Fund Management
3.45 Close Session Closed - Return to Session A		

< Workshop Series >

< SESSION C > Topaz Room II+III: 11.55 - 3.10		
TIME	TOPIC	SPEAKER / COMPANY
11.55 - 12.50	Credit 101: What Do S&P's Ratings Mean And How Do They Assist Investors & Financial Advisors?	Gavin Gunning Standard & Poor's
12.50 - 1.45 LUNCH Sponsor Exhibition Area		
1.45 - 2.40	Investing in Commodities, Currencies and Diversified Fixed Income Funds	Allen McCristal Daniel Yin Barclays Capital
2.40 - 3.10	Inflation: Case Studies of Transactions	Leigh Winton RBS Global Banking & Markets
3.10 Close Session Closed - Return to Sessions A or B		